

## **Probate Notes for April 3, 2007**

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to have your petition preapproved or would like to continue the matter to cure defects, contact the probate examiner at (530) 406-6718 between the hours of 2 p.m. and 4 p.m. Counsel are reminded to submit proposed orders which do not include any attachments.

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**Case: In the Matter of the Barton Family Trust**  
**Case No. CV P2 07-30**

It is recommended to grant the petition for authorization to distribute money to custodian.

**Case: Estate of Donald M. Miller**  
**Case No. CV PB 07-43**

Petitioner failed to complete section 6a, box 6a(7) or 6a(8), and section 6b. Petitioner should file a declaration which addresses these sections.

The petitioner did not give notice to the trustee of the Survivor's Trust of the Community Property Trust Agreement and Declaration of Trust dated August 18, 1988, as amended, the residual beneficiary under the Will. Petitioner should file a declaration which (1) states who is the currently acting trustee of the Survivor's Trust of the 1988 Trust, and (2) clarifies whether the persons who received notice included the currently acting trustee of the Survivor's Trust and all trust beneficiaries. (Prob. Code §1208)

**Case: Estate of Juanita Miller**  
**Case No. CV PB 89-0019430**

It is recommended to grant the petition to administer the estate.